

# LAYCOE & BOGDON PC

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## PROBATE

### New Matter Information Form

Full legal name of deceased:	
Address as of date of death:	
Social Security Number:	
Date of Birth:	
Date of Death:	
Place of Death:	
Name of deceased's spouse (if any):	
Name(s) of deceased's Children (if any):	
Approximate value of deceased's estate:	
Approximate total of deceased debts:	

Your Name:	
Address:	
Home Phone Number:	
Work Phone Number:	
Cell Phone Number:	
E-mail Address:	

Are you interested in serving as personal representative of the deceased's estate?	
Have you ever been convicted of a crime? If so, please explain?	

How were you referred to our office?	
Have you had any prior contact with our office?	

**Privacy Notice:** The law firm of Laycoe & Bogdon PC is required to maintain client confidentiality pursuant to the Rules of Professional Conduct administered by the Washington State Bar Association. If you have any questions about how we maintain confidentiality, feel free to ask Juliet Laycoe or Steve Bogdon.

**Representation Not Guaranteed:** An initial consultation with the law firm of Laycoe & Bogdon PC does not guarantee that the law firm will accept your case or represent you in your legal matter. If the law firm agrees to represent you, the agreement will be pursuant to a written fee agreement or confirmed by an engagement letter.

**Date:** \_\_\_\_\_ **Signature** \_\_\_\_\_

1. Did the deceased have a will? \_\_\_\_ If yes, please provide us with a copy.
2. Did the deceased have a Community Property Agreement? \_\_\_\_ If yes, please provide us with a copy.
3. Did the deceased have a trust agreement? \_\_\_\_ If yes, please provide us with a copy.